

Introductory sub-table (I)(a)

Name of the Company: CHANNEL GUIDE INDIA LTD

Scrip Code, Name of the scrip, class of security: 531337, CHANNEL GUIDE INDIA LTD, EQUITY SHARES

Quarter ended: 31/12/2011

| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|--|--------------------------------------|--|---|
| Held by promoter/promoter group | | 0 | 0 |
| Held by public | | 0 | 0 |
| Total - D | 0 | 0 | 0 |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | | 0 | 0 |
| Held by public | | 0 | 0 |
| Total - E | 0 | 0 | 0 |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | | 0 | 0 |
| Held by public | 640000 | 100 | 0.64 |
| Total - F | 640000 | 100 | 0.64 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 100602100 | 100% | 100% |





| Channel Guide India Limited | | Statement Showing Shareholding Pattern | | | | 31st December, 2011 | |
|-----------------------------|---|--|--|--|------------------|---------------------------------------|-------------------------|
| Category | Category of Shareholder | Number of Shareholders | Total number of shares held in dematerialized form | Table (I)(a) | | Table (I)(b) | |
| | | | | Total shareholding as a percentage of total number of shares | Number of shares | As a percentage of (A+B) ¹ | Number of shares |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) = (VIII)/(V)*100 |
| (A) | Shareholding of Promoter and Promoter Group ² | | | | | | |
| 1 | Indian | | | | | | |
| (a) | Individuals/Hindu Undivided Family | 3 | 1827110 | 975000 | 1.83 | 1.83 | 0.00 |
| (b) | Central Government/State Government(s) | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (c) | Bodies Corporate | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (d) | Financial Institutions/Banks | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (e) | Any Others/Specify | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (e-1) | DIRECTORS / RELATIVES | 1 | 12187 | 12187 | 0.01 | 0.01 | 0.00 |
| Sub Total(A1) | | 4 | 1839297 | 987187 | 1.84 | 1.84 | 0.00 |
| 2 | Foreign | | | | | | |
| a | Individuals (Non-Residents Individuals/Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| b | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| c | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| (c-1) | Any Others/Specify | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| Sub Total(A2) | | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A) = (A1)+(A2) | 4 | 1839297 | 987187 | 1.84 | 1.84 | 0.00 |
| (B) | Public shareholding | | | | | | |
| 1 | Institutions | | | | | | |
| (a) | Mutual Funds/UTI | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| (b) | Financial Institutions/Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| (c) | Central Government/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| (h) | Any Other (Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| Sub Total (B1) | | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| B 2 | Non-institutions | | | | | | |
| (a) | Bodies Corporate | 166 | 72105841 | 1523141 | 72.13 | 72.13 | 0.00 |
| (b) | Individuals | | | | | | |
| 1 | Individuals - i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 3916 | 3723522 | 3158972 | 3.72 | 3.72 | 0.00 |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh | 77 | 22242189 | 2340022 | 22.25 | 22.25 | 0.00 |
| (c-1) | CLEARING MEMBER | 2 | 610 | 610 | 0.00 | 0.00 | 0.00 |
| (c-2) | NON RESIDENT INDIANS (REPAT) | 15 | 50651 | 50651 | 0.05 | 0.05 | 0.00 |
| Sub-Total (B2) | | 4176 | 98122813 | 7073396 | 98.16 | 98.16 | 0.00 |
| (b) | Total Public Shareholding (B) = (B1)+(B2) | 4176 | 98122813 | 7073396 | 98.16 | 98.16 | 0.00 |
| TOTAL (A)+(B) | | 4180 | 99962110 | 8060583 | 100.00 | 100.00 | 0.00 |
| (C) | Shares held by Custodians and against which Depositors Receipts have been Promoter and Promoter Group | | | | | | |
| 1 | Public | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| Sub-Total (C) | | 0 | 0 | 0 | 0 | 0 | 0.00 |
| GRAND TOTAL (A)+(B)+(C) | | 4180 | 99962110 | 8060583 | 100 | 100.00 | 0.00 |

(D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | |
|-----|--------------------------|------------------------|-----------------------------------|-----------------------|-----------------|--|-------------------------|---|---------------------------------------|---|--|-------------|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same | | |
| No. | (i) | (ii) | (iii) | (iv) | (v) | (vi)=(v)/(iii)*100 | (vii) | (viii) | (ix) | (x) | (xi) | (xii) |
| 1 | VAISHALI RAJENDRA KARNIK | 975000 | 0.98 | | 0.00 | 0.00 | 0.00 | | 0 | 0 | | 0.97 |
| 2 | VAISHALI RAJENDRA KARNIK | 674000 | 0.67 | | 0.00 | 0.00 | 0.00 | | 0 | 0 | | 0.67 |
| 3 | VAISHALI KARNIK | 178110 | 0.18 | | 0.00 | 0.00 | 0.00 | | 0 | 0 | | 0.18 |
| 4 | RAJENDRA SHARAD KARNIK | 12187 | 0.01 | | 0.00 | 0.00 | 0.00 | | 0 | 0 | | 0.01 |
| | TOTAL | 1839297 | 1.84 | | 0 | 0.00 | 0.00 | 0 | 0 | 0 | | 1.83 |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | L N POLYESTER LTD | 10000000 | 10.00 | | | 0 | 0 | 9.94 |
| 2 | REGENCY COMMOALES PRIVATE LIMITED | 10000000 | 10.00 | | | 0 | 0 | 9.94 |
| 3 | SHIVAM MALL MANAGEMENT COMPANY PVT LTD | 9867500 | 9.87 | | | 0 | 0 | 9.81 |
| | SALLY MEDIA & ENTERTAINMENT PRIVATE LIMITED | 8550000 | 8.55 | | | 0 | 0 | 8.50 |
| 5 | AILISH TRADERS PRIVATE LIMITED | 8250000 | 8.25 | | | 0 | 0 | 8.20 |
| 6 | L N POLYESTERS LIMITED | 7650000 | 7.65 | | | 0 | 0 | 7.60 |
| 7 | REGENCY COMMOALES PRIVATE LIMITED | 6250000 | 6.25 | | | 0 | 0 | 6.21 |
| 8 | SALLY MEDIA AND ENTERTAINMENT PVT LTD | 5000000 | 5.00 | | | 0 | 0 | 4.97 |
| 9 | AILISH TRADERS PRIVATE LIMITED | 5000000 | 5.00 | | | 0 | 0 | 4.97 |
| 10 | KISHOR H AJMERA (HUF) | 1025000 | 1.03 | | | 0 | 0 | 1.00 |
| 11 | MAN MOHAN GUPTA | 1000000 | 1.00 | | | 0 | 0 | 0.99 |
| 12 | SOMIL GUPTA | 1000000 | 1.00 | | | 0 | 0 | 0.99 |
| 13 | CHARMI J AJMERA | 1000000 | 1.00 | | | 0 | 0 | 0.99 |
| 14 | JESAL M AJMERA | 995000 | 1.00 | | | 0 | 0 | 0.99 |
| | TOTAL | 75587500 | 75.62 | | | 0 | 0 | 75.62 |



(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above} | Details of warrants | | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|--------------------|--|---------------------|---|---------------------------------------|--|--------------|--|
| | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | | |
| 1 | 10000000.00 | 10.00 | 0 | 0 | 0 | 0 | 9.94 | |
| 2 | 10000000.00 | 10.00 | 0 | 0 | 0 | 0 | 9.94 | |
| 3 | 9867500.00 | 9.87 | 0 | 0 | 0 | 0 | 9.81 | |
| 4 | 8550000.00 | 8.55 | 0 | 0 | 0 | 0 | 8.50 | |
| 5 | 8250000.00 | 8.25 | 0 | 0 | 0 | 0 | 8.20 | |
| 6 | 7650000.00 | 7.65 | 0 | 0 | 0 | 0 | 7.60 | |
| 7 | 6250000.00 | 6.25 | 0 | 0 | 0 | 0 | 6.21 | |
| 8 | 5000000.00 | 5.00 | 0 | 0 | 0 | 0 | 4.97 | |
| 9 | 5000000.00 | 5.00 | 0 | 0 | 0 | 0 | 4.97 | |
| TOTAL | 70567500.00 | 70.59 | 0 | 0 | 0 | 0 | 70.15 | |



