



Akshada Kaslay & Associates

Office : Sai Siddhi C.H.S., Plot No.124, D-6, Gorai-2, Borivali (W), Mumbai - 400 091.
Mob.: 9702219994 E-mail : csakshada@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER ENDED 31st DECEMBER, 2011

(In accordance with circular no. D &CC/FFITC/CIR-16/2002 dated 31st December, 2002 issued by the Securities and Exchange Board of India)

1. For Quarter Ended
2. ISIN
3. Face Value
4. Name of the Company
5. Registered Office Address
6. Correspondence Address
7. Telephone and Fax Nos.
8. Email Address
9. Name of the stock Exchanges where the Companies Securities are listed

31 st December,2011
INE974C01022
Rs. 5/-
Channel Guide India Limited
A/203, 2 nd Floor, Greenvilla, Lokhandwala Complex, Andheri (West). Mumbai- 400 053.
Same as Above
Tel No:- 022- 26320011/022-65344973
Fax No:- 022-26320011
cgiindiaLtd@gmail.com
BOMBAY STOCK EXCHANGE LIMITED

10. Issued Capital
11. Listed Capital (Exchange – wise) (as per company records) Bombay Stock Exchange

Number of shares	% of Total issued Capital
9,99,62,110	100.00
11,277,110	11.28

12. Held in dematerialized form in CDSL
13. Held in dematerialized form in NSDL
14. Physical
15. Total number of shares (12+13+14)
16. Reason for difference if any, between (10,11),(10&15),(11&15)

35,71,056	3.57
44,89,527	4.49
9,19,01,527	91.94
9,99,62,110	100.00
<ul style="list-style-type: none">• 57,985,000 Equity Shares has been allotted on preferential basis as on 12th October, 2011. (Listing application of the same is filed and awaiting approval from the Stock Exchange)• 30,700,000 Equity Shares has been allotted on preferential basis as on 6th December, 2011 (Listing Application to be filed with the Exchange is in process)	

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of Shares	Applied/ Not Applied for listing	Listed on Stock exchange (specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending for SE (Specify Names)
Preferential Issue	57,985,000	Applied <i>(Listing Approval is awaited from the Exchange)</i>	Bombay Stock Exchange Limited	Yes	Yes	Not Applicable





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Preferential Issue	30,700,000	Not Applied (Listing Application is in process)	Bombay Stock Exchange Limited	No	No	Not Applicable
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18. Register of Member is updated (Yes/No)
If not updated up to which date

Yes
N.A.

19. Reference of previous quarter with regards to excess dematerialization shares, if any
20. Has company resolved the matter mentioned in point no.19 above in the current quarter reason why?

N.A.
N. A

21. Mention the total No. of request, if any, confirmed after 21 days and the total No. of request pending beyond 21 days with the reason for delay

Total No. of demat request	No. of request	No. of Shares	Reason for delay
Confirmed after 21 days	Nil	Nil	N.A.
Pending for more than 21 days	Nil	Nil	N.A.

22. Name, telephone & fax No. of the Compliance Officer of the Company.

Mr. Nitin bhatkar, Tel No- 022-26320011
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23. Name Address Tel & Fax No. Reg No. of CA/CS

Ms Akshada Kaslay Akshada Kaslay & Associates Practicing Company Secretaries Sai Sidhi CHA, Plot No 124, D-6, Gorai-2, Borivali (W), Mumbai-400091

24. Appointment of Common agency for share registry work
If yes (Name & Address)

Bigshare services private limited. E- 2/3, Ansa Industrial Estate, Sakivihar Road, Saki Naka, Andheri (East). Mumbai- 400 072. E- Mail : ashok@biashareonline.com N. A
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25. Any other detail that the CA/CS may like to provide. (E.g. BIFR Company, Delisting from SE, Company changed its name etc).

For Akshada Kaslay & Associates
Practicing Company Secretaries

Akshada

Akshada Kaslay

Proprietor

ACS No: 23278

CPNo:10358

Date: - 25th January, 2012

Place: - Mumbai

