

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
FOR THE QUARTER ENDED 30TH JUNE, 2011

(In accordance with circular no. D & CC/FFITC/CIR-16/2002 dated 31st December, 2002 issued by the Securities and Exchange Board of India)

1. For Quarter Ended
2. ISIN
3. Face Value
4. Name of the Company
5. Registered Office Address
6. Correspondence Address
7. Telephone and Fax Nos.
8. Email Address
9. Name of the stock Exchanges where the Companies Securities are listed

30 th June, 2011
INE974C01022
Rs. 5/-
Channel Guide India Limited
A/203, 2 nd Floor, Greenvilla, Lokhandwala Complex, Andheri (West). Mumbai- 400 053.
Same as Above
Tel No:- 022- 26320011/022-65344973
Fax No:- 022-26320011
cgiindia ltd@gmail.com
BOMBAY STOCK EXCHANGE LIMITED, MUMBAI

10. Issued Capital
11. Listed Capital (Exchange – wise) (as per company records)
Bombay Stock Exchange

Number of shares	% of Total issued Capital
11277110	100.00
11277110	100.00

12. Held in dematerialized form in CDSL
13. Held in dematerialized form in NSDL
14. Physical
15. Total number of shares (12+13+14)
16. Reason for difference if any, between (10,11),(10&15),(11&15)

3508625	31.11
4488491	39.80
3279994	29.09
11277110	100.00
Not Applicable	

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of Shares	Applied/ Not Applied for listing	Listed on Stock exchange (specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending for SE (Specify Names)
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable



N. V. & ASSOCIATES
PRACTISING COMPANY SECRETARIES

5, Sadguru Prasad, Sainath Road,
Near Malad Subway,
Malad (W), Mumbai - 400 064.
Email : nisha.nvfirm@gmail.com
Mobile : +91 81082 30934

18. Register of Member is updated (Yes/No)
19. If not updated up to which date

Yes
N.A.

20. Reference of previous quarter with regards to excess dematerialization shares, if any
21. Has company resolved the matter mentioned in point no.19 above in the current quarter
reason why?

N.A.
N. A

22. Mention the total No. of request, if any, confirmed after 21 days and the total No. of request pending beyond 21 days with the reason for delay

Total No. of demat request	No. of request	No. of Shares	Reason for delay
Confirmed after 21 days	Nil	Nil	N.A.
Pending for more than 21 days	Nil	Nil	N.A.

23. Name, telephone & fax No. of the Compliance Officer of the Company.

MR. NITIN BHATKAR,
Tel No- 022-26320011

24. Name Address Tel & Fax No. Reg No. of CA/CS

NISHA R. VERMA
N.V. & Associates
Company Secretary
5, Sadguru Prasad, Sainath Road, Near Malad
Subway, Malad West, Mumbai - 400064

25. Appointment of Common agency for share registry work
if yes (Name & Address)

BIGSHARE SERVICES PRIVATE LIMITED.
E- 2/3, Ansa Industrial Estate, Sakivihar
Road, Saki Naka, Andheri (East). Mumbai-
400 072.
E- Mail : ashok@bigshareonline.com

26. Any other detail that the CA/CS may like to provide. (E.g. BIFR
Company, Delisting from SE, Company changed its name etc).

N. A

Date: 19.07.2011
Place: Mumbai.

For N V & ASSOCIATES
Company Secretaries

Nisha R. Verma
(Nisha R. Verma)
Proprietor

For N.V. & ASSOCIATES
Company Secretary



Nisha R. Verma
Nisha Verma
Proprietor
CP No.9037