



Akshada Kaslay & Associates

Office : Sai Siddhi C.H.S., Plot No.124, D-6, Gorai-2, Borivali (W), Mumbai - 400 091.
Mob.: 9702219994 E-mail : csakshada@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER ENDED 31st MARCH, 2012

(In accordance with circular no. D &CC/FFITC/CIR-16/2002 dated 31st December, 2002 issued by the Securities and Exchange Board of India)

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|--|--|
| 1. For Quarter Ended | 31 st March,2012 |
| 2. ISIN | INE974C01022 |
| 3. Face Value | Rs. 5/- |
| 4. Name of the Company | Iris Mediaworks Limited (Formerly known as Channel Guide India Limited) |
| 5. Registered Office Address | A/203, 2 nd Floor, Greenvilla, Lokhandwala Complex, Andheri (West), Mumbai- 400 053. |
| 6. Correspondence Address | Same as Above |
| 7. Telephone and Fax Nos. | Tel No:- 022- 65610634 |
| 8. Email Address | cgindialtd@gmail.com |
| 9. Name of the stock Exchanges where the Companies Securities are listed | BOMBAY STOCK EXCHANGE LIMITED |

10. Issued Capital
11. Listed Capital (Exchange - wise) (as per company records) Bombay Stock Exchange
12. Held in dematerialized form in CDSL
13. Held in dematerialized form in NSDL
14. Physical
15. Total number of shares (12+13+14)
16. Reason for difference if any, between (10,11),(10&15),(11&15)

| Number of shares | % of Total issued Capital |
|------------------|---------------------------|
| 9,99,62,110 | 100.00 |
| 11,277,110 | 11.28 |
| 38,84,567 | 3.89 |
| 41,79,416 | 4.18 |
| 9,18,98,127 | 91.93 |
| 9,99,62,110 | 100.00 |

- 57,985,000 Equity Shares has been allotted on preferential basis as on 12th October, 2011. (Listing application of the same is filed and awaiting approval from the Stock Exchange)
- 30,700,000 Equity Shares has been allotted on preferential basis as on 6th December, 2011 (Listing Application to be filed with the Exchange is in process)

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

| Particulars | No. of Shares | Applied/ Not Applied for listing | Listed on Stock exchange (specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In-principle approval pending for SE (Specify Names) |
|--------------------|---------------|---|--|---------------------------|---------------------------|--|
| Preferential Issue | 57,985,000 | Applied <i>(Listing Approval is awaited from the Exchange)</i> | Bombay Stock Exchange Limited | Yes | Yes | Not Applicable |





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| | | | | | |
|---|---|-------------------------------|----------------|---------------|----------------|
| Office: Sai Siddhi C.H.S., Plot No. 124, D-6, Gorai-2, Borivali (W), Mumbai - 400 091 | Not Applied (Listing Application is in process) | Bombay Stock Exchange Limited | No. of request | No. of Shares | Not Applicable |
| 30,700,000 | Mob.: 97022 9994 | E-mail: csakshada@gmail.com | | | |

18. Register of Member is updated (Yes/No)
If not updated up to which date

Yes
N.A.

19. Reference of previous quarter with regards to excess dematerialization shares, if any
20. Has company resolved the matter mentioned in point no.19 above in the current quarter
reason why?

N.A.
N.A.

21. Mention the total No. of request, if any, confirmed after 21 days and the total No. of request pending beyond 21 days with the reason for delay

| Total No. of demat request | No. of request | No. of Shares | Reason for delay |
|-------------------------------|----------------|---------------|------------------|
| Confirmed after 21 days | Nil | Nil | N.A. |
| Pending for more than 21 days | Nil | Nil | N.A. |

22. Name, telephone & fax No. of the Compliance Officer of the Company.

Mr. Rajendra Karnik
Tel No:- 022- 65610634

23. Name Address Tel & Fax No. Reg No. of CA/CS

Ms Akshada Kaslay
Akshada Kaslay & Associates
Practicing Company Secretaries
Sai Sidhi CHA, Plot No 124, D-6,
Gorai-2, Borivali (W), Mumbai-400091

24. Appointment of Common agency for share registry work
If yes (Name & Address)

Bigshare Services Private Limited.
E- 2/3, Ansa Industrial Estate, Sakivihar Road,
Saki Naka, Andheri (East). Mumbai- 400 072.
E- Mail : ashok@biashareonline.com

25. Any other detail that the CA/CS may like to provide. (E.g. BIFR Company, Delisting from SE, Company changed its name etc).

N. A

For Akshada Kaslay & Associates
Practising Company Secretaries

Akshada Kaslay

(Akshada Kaslay)
Proprietor
C.P.No. 10358
M.No. 23278



Place:- Mumbai
Date: - 24th April, 2012