

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

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|--|---|--|--|---------------------------|---------------------------|---|
| 1. | For Quarter ended | 31 st March, 2017 | | | | |
| 2. | ISIN | INE974C01022 | | | | |
| 3. | Face Value | Rs. 5/- each | | | | |
| 4. | Name of the Company | Iris Mediaworks Limited | | | | |
| 5. | Registered Office of the Company | Unit No. 103, Shivam Chambers Premises CHS Ltd., Near Sahara India, S. V. Road, Goregaon (West), Mumbai-400062 | | | | |
| 6. | Correspondence Address | Same as above | | | | |
| 7. | Telephone & Fax No. | 022-65610634 | | | | |
| 8. | Email Address | corp.iris@gmail.com | | | | |
| 9. | Name of the Stock Exchange where the Company's securities are listed | BSE Limited | | | | |
| | | Number of Shares | % of total Issued Capital | | | |
| 10. | Issued Capital | 99962110 | 100.00% | | | |
| 11. | Listed Capital (Exchange wise) (as per Company records) | 99962110 | 100.00% | | | |
| 12. | Held in Dematerialized form in CDSL | 21453891 | 21.46 | | | |
| 13. | Held in Dematerialized form in NSDL | 28008902 | 28.02 | | | |
| 14. | Physical | 50499317 | 50.52 | | | |
| 15. | Total No. of Shares (12+13+14) | 99962110 | 100.00 | | | |
| 16. | Reasons for difference, if any between (10&11), (10&15), (11&15) | No Difference | | | | |
| 17. | Certifying the details of changes in share capital during the quarter under consideration as per Table below: | | | | | |
| Particulars*** | No. of Shares | Applied/Not Applied for Listing | Listed on Stock Exchange (specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In-principal Approval pending from SE (Specify Names) |
| Not Applicable | Not Applicable | Not Applicable | Not Applicable | Not Applicable | Not Applicable | Not Applicable |
| *** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify). | | | | | | |
| 18. | Register of Members is updated (Yes/No) | | | Yes | | |
| | If not updated up to which date | | | Not Applicable | | |
| 19. | Reference of previous quarter with regards to excess dematerialized shares if any | | | Not Applicable | | |



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|-----|---|---|----------------------|--------------------------|
| 20. | Has the Company resolved the matter in point No. 19 above in the current quarter? If not, reason why? | Not Applicable | | |
| 21. | Mention the total no. of requests if any confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: | | | |
| | Total No. of DEMAT request | No. of Requests | No. of Shares | Reasons for Delay |
| | Confirmed after 21 days | Nil | Nil | Not Applicable |
| | Pending for more than 21 days | Nil | Nil | Not Applicable |
| 22. | Name, Telephone & Fax No. of Compliance Officer of the Company | Rajendra Karnik Managing Director & Compliance Officer Tel. No. : 022-65610634 | | |
| 23. | Name, Address, Tel & Reg. No. of PCS | M/s. K B Chokhani & Associates CS Komal Chokhani Proprietor C.P. No. :17850 Membership No. : A40265 Address: B-44, Dhiraj Co-op. Hsg. Soc. Ltd. Poddar Road, Malad (East), Mumbai – 400 097 Email Id: komalchokhani@gmail.com Tel no.: 022-65610634 | | |
| 24. | Appointment of common agency for share registry work. If yes, name & address | Yes Bigshare Services Private Limited E-2/3, Ansa Industrial Estate, Saki-Vihar Road, Sakinaka, Andheri (East), Mumbai- 400 072. Tel. No.: 022-40430200 | | |
| 25. | Any other details that the PCS may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name etc.) | NIL | | |

For K B Chokhani & Associates
Practicing Company Secretaries

Komal

CS Komal Chokhani
Proprietor
C.P. No. 17850
M. No.: A40265



Date: 18/04/2017
Place: Mumbai